**INTEREST RATES MARKET NOTICE**

**Date: 22 May 2018**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL28”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 22 May 2018 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Tap Amount** 1,000,000,000.00

**Total Amount Following Tap Issue** R 5,169,206,000.00

**Bond Code** EL28

**Nominal Issued** 1,000,000,000.00

**Issue Price** 128.67273%

**Coupon** 2.5500%

**Coupon Rate Indicator** Fixed

**Trade Type** Inflation

**Final Maturity Date** 2 May 2028

**Books Close** 23 October, 22 April

**Interest Date(s)** 2 November, 2 May

**Last Day to Register** 22 October, 21 April

**Issue Date** 22 May 2018

**Date Convention** Following

**Interest Commencement Date** 02 May 2018

**First Interest Date** 2 November 2012

**ISIN No.** ZAG000095019

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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